### **Configuration Space**

ZA-2203 Robotic Systems

# Topics

- Actions
- Describing motion
- Configuration of a robotic system
- Configuration space (CS)
  - CS Dimension: Degree of freedom (DoF)
  - CS Topology
  - CS Representation: explicit, implicit
  - Holonomic, nonholonomic constraints
- Workspace: dextrous, reachable
- Task space



#### Properties of a robot





#### Properties of a robot



# Types of actions in robots

- Locomotion (interact with own body)
  - Going from one place to another, e.g. ground, sea, air.
- Manipulation (interact with environment)
  - Changing the environment, e.g. handling objects.
- Information Presentation (perceptual, communication)
  - Non-physical changes to the environment, e.g. sound, display.



Actions are delivered through effectors with actuators

- Robot actions (locomotion and manipulation) involve motion, e.g. moving from one place to another, moving the robotic hand to reach an object.
- Involves two properties of the object (as well as the robot) being moved: changing the **position** and **orientation**.





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How do we write the position and orientation on paper and in computer? owh@ieee.org ZA-2203

# Configuration of a body

- **Configuration**: a specification of the positions of **all points** of the body.
  - Configuration is a terminology from **classical mechanics**.



How can we describe the pillow such that it can be accurately reproduced, i.e. put back at exact same position and shape?

# Configuration of a body

- Configuration: a specification of the positions of all points of the body.
  - Configuration is a terminology from **classical mechanics**.



The pillow can be accurately described by its **configuration**, i.e. specifying the position of every point on the pillow in 3D space.

That's a lot of numbers to specify since all points can change differently with relative to other points. The pillow has no fixed shape. This is one of its many possible configurations.

- For a **rigid body**, all points of the body have fix relationship in their positions, hence the configurations of the rigid body can be specified by a **small set of numbers**.
  - This module assumes **robots** are made of **rigid bodies**.



How can we describe the box such that it can be accurately reproduced, i.e. drawn at exact same position and shape?

- For a **rigid body**, all points of the body have fix relationship in their positions, hence the configurations of the rigid body can be specified by a **small set of numbers**.
  - This module assumes **robots** are made of **rigid bodies**.



The box can be accurately described by its **configuration**, i.e. specifying the position of every point on the pillow in 3D space.

- For a **rigid body**, all points of the body have fix relationship in their positions, hence the configurations of the rigid body can be specified by a **small set of numbers**.
  - This module assumes **robots** are made of **rigid bodies**.



However, given that we know the shape, which is fixed, we need less points

- For a **rigid body**, all points of the body have fix relationship in their positions, hence the configurations of the rigid body can be specified by a **small set of numbers**.
  - This module assumes **robots** are made of **rigid bodies**.



One point is not enough

- For a **rigid body**, all points of the body have fix relationship in their positions, hence the configurations of the rigid body can be specified by a **small set of numbers**.
  - This module assumes **robots** are made of **rigid bodies**.



Two points are sufficient to specify the configuration of the box

#### Example configuration of rigid bodies



"The parameters that define the configuration of a system are called **generalized coordinates**, and the space defined by these coordinates is called the **configuration space** of the physical system." - Wikipedia

#### Configurations of a robotic system

Robot's configuration: a specification of the positions of all points of the robot.



Different configurations of a robotic system

#### Configuration space: where is the robot?

- **Configuration space** (C-space) of a robot refers to the set (space) of all possible configurations of the robot.
- A configuration of a robot is represented by a point in its C-space.
- C-space has two properties:
  - Degree of freedom (dof): dimension of the C-space
  - Topology (shape)



# Degree of freedom (dof)

- **Degree of freedom** (dof) can be defined as, depending on the context:
  - Robotic systems: number of independent directions of movement. In this context, dof is also called mobility.
  - Configuration: minimum number of continuous real numbers to specify a configuration.
  - **C-space**: dimension of C-space.



## Degree of freedom of a point



• A **rigid body** can be considered as composite of points (particles). Its dof can be determined by

> dof = (sum of dof of the points) - (number of independent constraints)



A rigid body on a plane (2D). Think an autonomous car.

• A **rigid body** can be considered as composite of points (particles). Its dof can be determined by

dof
= (sum of dof of the points)
- (number of independent constraints)



Start at 1 point on the body, say *A* 

 $A=(x_A,y_A)$ 

A point has 2 dof on a plane. Point *A* has 2 dof and is free to move.

• A **rigid body** can be considered as composite of points (particles). Its dof can be determined by

dof
= (sum of dof of the points)
- (number of independent constraints)



Select a second point on the body, say B $B = (x_B, y_B)$ 

*B* can move however constrained on the circle at a fixed distance to *A*.

$$(x_B - x_A)^2 + (y_B - y_A)^2 = d_{AB}^2$$

(Circle equation)

• A **rigid body** can be considered as composite of points (particles). Its dof can be determined by

dof
= (sum of dof of the points)
- (number of independent constraints)



Select a third point on the body, say *C* 

 $C = (x_C, y_C)$ 

C cannot move independently due to two constraints. If A and B are positioned, C will be fixed at fixed distances to A and B.

 $(x_{C} - x_{A})^{2} + (y_{C} - y_{A})^{2} = d_{AC}^{2}$  $(x_{C} - x_{B})^{2} + (y_{C} - y_{B})^{2} = d_{BC}^{2}$ 

Any further points will be likewise constrained.

• A **rigid body** can be considered as composite of points (particles). Its dof can be determined by



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dof

â



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A **rigid body** can be considered as composite of points (particles). Its dof can be determined by



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 A rigid body can be considered as composite of points (particles). Its dof can be determined by



# Degree of freedom (dof) of robots

- Robots are usually modelled as articulated rigid bodies (effectors), i.e. consist of rigid bodies connected by a chain of joints.
- The effectors (rigid bodies) are called **links**.
- *Dof* of a robot can be determined by the **Grubler's formula**.



Links (rigid bodies, effectors)

# Robotic joints

- A **joint** contributes to the relative motion of the **links**. There are two **basic types of joint motion**:
  - (a) Rotational about a pivot. Referred as revolute (R) joint.
  - (b) Translational along a line. Referred as linear or prismatic (P) joint.



- Every joint connects exactly two links.
- A joint **constrain** the motion of two connected links with relative to each other.

# Robotic joints



Source: Modern Robotics

# <mark>Dof and constraints</mark> of different joint types

- For planar rigid body, it has *dof* m = 3. A joint imposes *c* constraints resulting in *dof f*.
- For spatial rigid body, dof m = 6.

$$f = m - c$$
  $m = f + c$   $c = m - f$ 

		Constraints $c$	Constraints $c$
		between two	between two
Joint type	$\operatorname{dof} f$	planar	$\mathbf{spatial}$
		rigid bodies	rigid bodies
Revolute (R)	1	2	5
Prismatic $(P)$	1	2	5
Helical (H)	1	N/A	5
Cylindrical (C)	2	N/A	4
Universal $(U)$	2	N/A	4
Spherical $(S)$	3	N/A	3

Source: Modern Robotics

#### Grubler's formula



Links (rigid bodies, effectors)

$$dof$$

$$= (sum of dof of the bodies)$$

$$- (number of independent constraints)$$

$$= m(N - 1) - \sum_{i=1}^{J} c_i$$

$$= m(N - 1) - \sum_{i=1}^{N} (m - f_i)$$

$$dof = m(N - 1 - J) + \sum_{i=1}^{J} f_i$$

m = 3 if planar robot, 6 if spatial robot N = No. of links J = No. of joints $f_i = dof of each joint$ 

#### Dof example: Serial-chain RRR (3R) robot

$$dof = m(N - 1 - J) + \sum_{i=1}^{J} f_i$$



m = 3 (planar) N = 4 (include ground/base) J = 3 fi = 1 each

Simple serial 3R robot (planar)

**Open-chain** mechanism - also called **serial-chain** 

$$dof = 3(4 - 1 - 3) + \sum_{i=1}^{3} 1 = 3$$

### Dof example: Closed-chain RRRR (4R) robot

$$dof = m(N - 1 - J) + \sum_{i=1}^{J} f_i$$



Closed-chain mechanism

Simple closed-chain 4R robot (planar) Also called 4-bar linkage

m = 3 (planar) N = 4 (include ground/base) J = 4 fi = 1 each

$$dof = 3(4 - 1 - 4) + \sum_{i=1}^{4} 1 = 1$$

#### Dof example: Delta robot

$$dof = m(N - 1 - J) + \sum_{i=1}^{J} f_i$$







Delta robot (spatial)

3 x RRRSSSS (3 x 3R4S) parallel manipulators

m = 6 (spatial)

N = 5 links each leg, top and bottom platforms

J = 7 each leg

fi = [(1 for R) x 3, (3 for S) x 4] each leg

dof  
= 
$$6((5 \times 3 + 2) - 1 - 7 \times 3) + 3(1 \times 3 + 3 \times 4)$$
  
=  $-30 + 45$   
=  $15$ 

Source: Modern Robotics

#### Note: Each joint connects two links

- C-space has two properties:
  - Degree of freedom (dof): dimension of the C-space
  - Topology (shape): shape of the distribution (and relative positions) of the configurations in C-space

![](_page_41_Figure_4.jpeg)

- C-space has two properties:
  - **Degree of freedom** (dof): dimension of the C-space
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![](_page_42_Figure_4.jpeg)

- C-space has two properties:
  - **Degree of freedom** (dof): dimension of the C-space
  - Topology (shape): shape of the distribution (and relative positions) of the configurations in C-space

![](_page_43_Figure_4.jpeg)

C-space of a 2R planar robot is on the **surface** of the torus (donut) shape. The shape or **topology** of the C-space is a **torus** (donut).

 Topology of C-space is useful for planning motion (sequence of configurations to move) of the robot

![](_page_44_Figure_2.jpeg)

• Two C-spaces may have the same dof with different topology.

![](_page_44_Figure_4.jpeg)

- Topology of two C-spaces are considered equivalent if they can smoothly transform from one to another without cutting and gluing.
- Topology is a fundamental property of a C-space, i.e. fix for a given C-space. However, a C-space can be represented in different ways.

![](_page_45_Picture_3.jpeg)

# C-space topologies and representations e.g.

![](_page_46_Figure_1.jpeg)

# Explicit representation

- Explicit representation uses minimum parameters (e.g. 2 for 2d), however suffers from singularities in cases where the representation has different shape from the topology.
  - A singularity in representation is where the values are undefined (e.g. at a point of discontinuity)
  - (Related) A mechanical singularity is a position or configuration of a mechanism or a machine where the subsequent behavior cannot be predicted (undefined) – movement blocked in a certain dimension.

![](_page_47_Figure_4.jpeg)

## Implicit representation

- **Implicit** representation embed the C-space in **higher** dimension Euclidean space and impose constraints to restrict the dimension of the representation.
  - Implicit representation avoids singularities, however, is more complicated (not the simplest representation).

![](_page_48_Figure_3.jpeg)

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- Configuration constraints reduce the dimension of C-space. In this case, it reduces the dimension of the representation C-space to that of the actual C-space.
- They are also called **Holonomic constraints** as they reduces the dof.

![](_page_49_Figure_3.jpeg)

Actual C space dimension (DOF) = n - k where  $k \le n$ *n*=no. of parameters of the C-space, *k*=no. of constraints

owh@ieee.or E.g. For n=4 parameters, k=3 constraints, DOF = 4 - 3 = 1

![](_page_50_Figure_1.jpeg)

#### Closed-chain four-bar linkage

- Easier to represent implicit
- Use four angles, i.e. 4 parameters
- System is 1-dof
- Introduce 3 constraints base on:
  - L4 (ground link) always horizontal
  - End of L4 at origin (red dot)

 $L_1 cos\theta_1 + L_2 cos(\theta_1 + \theta_2) + \dots + L_4 cos(\theta_1 + \theta_2 + \theta_3 + \theta_4) = 0$  $L_1 sin\theta_1 + L_2 sin(\theta_1 + \theta_2) + \dots + L_4 sin(\theta_1 + \theta_2 + \theta_3 + \theta_4) = 0$  $\theta_1 + \theta_2 + \theta_3 + \theta_4 - 2\pi = 0$ 

(loop closure equations)

![](_page_51_Figure_1.jpeg)

#### Closed-chain four-bar linkage

- Easier to represent implicit
- Use four angles, i.e. 4 parameters
- System is 1-dof
- Introduce 3 constraints base on:
  - L4 (ground link) always horizontal
  - End of L4 at origin (red dot)

Let constraint equations be defined as

 $g_{1}(\theta_{1},\theta_{2},\theta_{3},\theta_{4}) = L_{1}cos\theta_{1} + L_{2}cos(\theta_{1} + \theta_{2}) + \dots + L_{4}cos(\theta_{1} + \theta_{2} + \theta_{3} + \theta_{4}) = 0$   $g_{2}(\theta_{1},\theta_{2},\theta_{3},\theta_{4}) = L_{1}sin\theta_{1} + L_{2}sin(\theta_{1} + \theta_{2}) + \dots + L_{4}sin(\theta_{1} + \theta_{2} + \theta_{3} + \theta_{4}) = 0$  $g_{3}(\theta_{1},\theta_{2},\theta_{3},\theta_{4}) = \theta_{1} + \theta_{2} + \theta_{3} + \theta_{4} - 2\pi = 0$ 

Write in matrix form: 
$$g(\theta) = \begin{bmatrix} g_1(\theta_1, \theta_2, \theta_3, \theta_4) \\ g_2(\theta_1, \theta_2, \theta_3, \theta_4) \\ g_3(\theta_1, \theta_2, \theta_3, \theta_4) \end{bmatrix} = 0$$

Generalize: 
$$g(\theta) = \begin{bmatrix} g_1(\theta_1, \dots, \theta_n) \\ \vdots \\ g_k(\theta_1, \dots, \theta_n) \end{bmatrix} = 0$$

#### Velocity constraints

If the robot arm moves, we express the parameters (angles) as function of time t.

$$\theta(t) = [\theta_1(t) \quad \dots \quad \theta_n(t)]^T$$

The loop closure equations become

$$g(\theta(t)) = \begin{bmatrix} g_1(\theta_1(t), \dots, \theta_n(t)) \\ \vdots \\ g_k(\theta_1(t), \dots, \theta_n(t)) \end{bmatrix} = 0$$

Differentiating both side with respective to *t* gives the velocity of the parameters (joint angles' velocity), we can derive **Pfaffian constraints** 

$$\frac{d}{dt}g(\theta(t)) = 0$$

$$\begin{bmatrix} \frac{\partial g_1}{\partial \theta_1}(\theta)\dot{\theta}_1 + \dots + \frac{\partial g_1}{\partial \theta_n}(\theta)\dot{\theta}_n \\ \vdots \\ \frac{\partial g_k}{\partial \theta_1}(\theta)\dot{\theta}_1 + \dots + \frac{\partial g_k}{\partial \theta_n}(\theta)\dot{\theta}_n \end{bmatrix} = 0 \quad \begin{bmatrix} \frac{\partial g_1}{\partial \theta_1}(\theta) & \dots & \frac{\partial g_1}{\partial \theta_n}(\theta) \\ \vdots \\ \frac{\partial g_k}{\partial \theta_1}(\theta) & \dots & \frac{\partial g_k}{\partial \theta_n}(\theta) \end{bmatrix} \begin{bmatrix} \dot{\theta}_1 \\ \vdots \\ \dot{\theta}_n \end{bmatrix} = 0 \quad \begin{bmatrix} \dot{\theta}_1 \\ \vdots \\ \dot{\theta}_n \end{bmatrix} = 0$$

$$Pfaffian \ constraints:$$

$$A(\theta)\dot{\theta} = 0$$

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#### Velocity constraints

• **Pfaffian constraints** are **velocity constraints**. It usually uses q instead of  $\theta$  to generalize to non angular parameters.

$$A(q)\dot{q} = 0$$
 where  $A(q) = \frac{\partial g}{\partial q}(q)$  and  $\dot{q} = [\dot{q}_1 \quad \dots \quad \dot{q}_n]^T$ 

Note  $q = [q_1 \dots q_n]^T \in \mathbb{R}^n$  is the parameters vector (e.g. joint angles),  $A(q) \in \mathbb{R}^{k \times n}$  is differentiation wrt parameters  $q, \dot{q} \in \mathbb{R}^n$  is differentiation wrt to time t (e.g.  $\dot{q}_i$  is velocity of joint i).

$$g_{1}(\theta_{1},\theta_{2},\theta_{3},\theta_{4}) = L_{1}cos\theta_{1} + L_{2}cos(\theta_{1} + \theta_{2}) + \dots + L_{4}cos(\theta_{1} + \theta_{2} + \theta_{3} + \theta_{4})$$
  

$$g_{2}(\theta_{1},\theta_{2},\theta_{3},\theta_{4}) = L_{1}sin\theta_{1} + L_{2}sin(\theta_{1} + \theta_{2}) + \dots + L_{4}sin(\theta_{1} + \theta_{2} + \theta_{3} + \theta_{4})$$
  

$$g_{3}(\theta_{1},\theta_{2},\theta_{3},\theta_{4}) = \theta_{1} + \theta_{2} + \theta_{3} + \theta_{4} - 2\pi$$

# Holonomic and nonholonomic constraints

- If velocity constraints (Pfaffian constraints) can be integrated to equivalent configuration constraints, they are holonomic.
   If not, they are nonholonomic.
- Nonholonomic constraints reduce the dimension of the feasible velocities, but not the dimension of the C-space.

#### Nonholonomic constraint example

Pfaffian constraint:  $A(q)\dot{q} = 0$  where  $A(q) = \frac{\partial g}{\partial q}(q)$  and  $\dot{q} = [\dot{q}_1 \dots \dot{q}_n]^T$ 

Consider a car driving on the road (plane). We determine the Pfaffian constraint.

![](_page_56_Figure_3.jpeg)

Configuration of the car  $q = \begin{bmatrix} \emptyset & x & y \end{bmatrix}^T$ Note  $[q_1 = \emptyset & q_2 = x & q_3 = y]$ Velocities in x and y directions  $\dot{x} = v \cos(\emptyset) \qquad \dot{y} = v \sin(\emptyset)$ 

Rearrange  $\dot{y}$  and substitute into  $\dot{x}$  yields below constraint  $\dot{x} = \frac{\dot{y}}{\sin(\phi)} \cos(\phi) \rightarrow \dot{x}\sin(\phi) - \dot{y}\cos(\phi) = 0$ 

Rearrange above constraint equation in a form we can relate to  $A(q)\dot{q}$ 

$$0. \dot{\phi} + \sin(\phi)\dot{x} - \cos(\phi)\dot{y} = 0 \qquad \square \qquad 0. \dot{q}_1 + \sin(q_1)\dot{q}_2 - \cos(q_1)\dot{q}_3 = 0$$

$$[0 \quad \sin(\phi) \quad -\cos(\phi)] \begin{bmatrix} \dot{\phi} \\ \dot{x} \\ \dot{y} \end{bmatrix} = 0 \qquad \square \qquad [0 \quad \sin(q_1) \quad -\cos(q_1)] \begin{bmatrix} \dot{q}_1 \\ \dot{q}_2 \\ \dot{q}_3 \end{bmatrix} = 0$$

$$owh@ieee.org \qquad ZA-2203 \qquad A(q) \qquad \dot{q} \qquad 57$$

#### Holonomic of robots

- Holonomic refers to the relationship between controllable and total degrees of freedom of a robot.
- One actuator gives one **controllable dof** (CDOF).
  - Not all DOF are controllable.
- Uncontrollable dof makes motion complex, i.e. a body has to take a series of controllable dof to achieve a desired motion.
  - That series of moving the body or effector is called the trajectory.

![](_page_57_Figure_6.jpeg)

Total degree of freedom (TDOF) = 3 (on plane) Controllable degree of freedom (CDOF) = 2 (forward/backward, turn)

#### Holonomic of robots

- A robot is **holonomic** if the number of controllable dof is equal to the number of dof of the robot. CDOF = TDOF
- A robot is non-holonomic if the number of controllable dof is less than the number of dof of the robot. CDOF < TDOF</li>
- A robot is **redundant** if the number of controllable dof is more than the number of dof of the robot. CDOF > TDOF
- A system or robot may have holonomic and/or nonholonomic constraint(s).

![](_page_58_Picture_5.jpeg)

# Workspace

- Workspace: the volume in space that a robot's end-effector can reach
  - Dextrous workspace workspace where the end-effector can reach in any orientation
  - Reachable workspace workspace where the end-effector can reach in at least one orientation
- Depends on robot structure.
- Usually position of endeffector, ignoring orientation.

![](_page_59_Figure_6.jpeg)

Source: Modern Robotics

A slice of a position-only workspace for a typical 6R robot, with joints limits <sup>61</sup>

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![](_page_60_Picture_0.jpeg)

### Task space

- Task space: a space in which the robot's task can be naturally expressed
  - depends on the task, not depend on the robot structure
  - it is possible that some part of the task space may not be reachable by a robot's C-space

![](_page_61_Picture_4.jpeg)

Photo by Kvalifik on Unsplash

2 *dof*, 𝔼<sup>2</sup>

![](_page_61_Figure_7.jpeg)

![](_page_61_Picture_8.jpeg)

![](_page_61_Picture_9.jpeg)

Source: https://hondanews.com

4 dof,  $\mathbb{E}^3 \times \mathbb{R}^1$ 

#### C-space, workspace, task space are different

![](_page_62_Figure_1.jpeg)

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# Summary (1/2)

- Robot's **configuration**: a specification of the positions of all points of the robot: position and orientation of its bodies.
- Describing **motion** of a robot requires information on its configuration, i.e. position and orientation of its bodies.
- The **configuration space** (C-space) is the space of all configurations of a robot.
- C-space has two fundamental properties: degree of freedom (dof) and topology.
- We can determine the dof using **Grubler's formula**.
- Robot configurations can be represented explicitly or implicitly.
- Explicit representation is simple however may suffer from singularity.

# Summary (2/2)

- **Implicit** representation embds the C-space in higher dimension space and impose constraints. It avoids singularity.
- Holonomic constraint is constraint on dof of the C-space.
   Nonholonomic constraint is constraint on velocity of the configuration parameters.
- A robot's **workspace** is the volume in space that a robot's end-effector can reach.
- A **task space** is the space in which the robot's task is naturally express.
- C-space, workspace and task space are different.

# Reading List

• Chapter 2 of Modern Robotics

#### To Do List

 Watch Chapter 2 videos of Modern Robotics on Coursera, or on YouTube

https://www.youtube.com/playlist?list=PLggLP4frq02vX0OQQ5vrCxbJrzamYDfx